

Unlisted Form DL9

Corporate Action Advice Form (One event per sheet)

Once completed please post as an announcement and email to: armillary@unlisted.co.nz

Name of Issuer	PharmaZen Limited
Contact Person	Craig MacIntosh/Margaret Firth
Phone	03 337 6096
Date	24/07/2018

Securities Affected	Ordinary Shares
Unlisted Code	PAZ

Type of Action: <i>e.g. Dividend, Interest, Bonus, Rights, Issue, Cancellation, Interim, Full Year etc.</i>	Issue of new ordinary shares
Details if Securities Action: <i>Number to be Issued/Cancelled, entitlements, ratios, conditions, price (if an Issue) etc.</i>	14,689,711 ordinary shares issued to raise \$1,028,279.77
Details if Money Action: <i>Amount per security; any taxation and credit details.</i>	7 cents per ordinary share

Record Date	n/a
Application Date	13 July 2018

OFFICE USE ONLY	
Date Received	24 July 2018
By	David Wallace
Ex Date (at least 5 days prior to record date)	
Website Updated	25 July 2018